

CONNER
STRONG &
BUCKLEW

HEALTH & BENEFITS

INNOVATION SUMMIT

Where Game-Changing Ideas Take the Field



KEYNOTE SPEAKER
DAVE RAYMOND
OG Phillie Phanatic

10:00 AM

Registration, Light Breakfast & Citizens Bank Park Tours

Kick off the day with networking and optional ballpark tours

11:00 AM

Keynote: The Evolution of Happiness

Explore how happiness, connection, and culture drive engagement on the field and in the workplace

Dave Raymond, Original Phillie Phanatic

12:00 PM

Break

12:15 PM

State of the State: Trends Shaping Employee Benefits

A forward-looking perspective on the evolving benefits landscape and what it means for employers

Joseph DiBella

12:45 PM

Lunch & Hot Topic Table Discussions

1:00 PM

Hot Topic Table Discussions Begin

Enjoy lunch while engaging in an open conversation on today's most pressing topics

1:45 PM

Fireside Chat #1 – Rethinking Benefits Strategy

From Traditional Plans to Innovative Solutions:
A real-world case study on transitioning from traditional plans to alternative designs such as ICHRA and Reference-Based Pricing, to better serve both employees and the bottom line

Michael Curran & Dawn Saffayeh

2:05 PM

Interactive Discussion – Driving Better Outcomes Through Innovative Solutions

How a multi-faceted approach improved employee health, engagement, and overall plan performance

Jill Ambrose & Kristine Klepper



Jill Ambrose, MBA, BSN, RN

Partner, Head of Population Health
Conner Strong & Bucklew



Michael Curran

Partner, Senior Consultant,
National & Major Accounts
Conner Strong & Bucklew



Joseph DiBella, REBC

Co-President, National Employee
Benefits Practice Leader
Conner Strong & Bucklew



Patrick Fiduccia

Vice President, Account Management
Express Scripts



**Joyce Hess, ISCEBS
Fellow, CEBS, SPHR,
SHRM-SCP, CHRO**

Chief Human Resources Officer
Firsttrust Bank



Kristine Klepper, CEBS

Executive Partner, Chief Operating
Officer, Employee Benefits Practice
Conner Strong & Bucklew



Simon Leung, PharmD

Vice President, Head of Pharmacy
Conner Strong & Bucklew



Betty Long, MHA, RN

President, CEO and Founder
Guardian Nurses
Healthcare Advocates

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2:25 PM

Break

2:35 PM

Fireside Chat #2 – Pharmacy Trends & Insights

A fresh look at pharmacy strategies and emerging solutions, focused on doing things differently to make an impact on costs

MODERATOR

Simon Leung

SPEAKERS

Patrick Fiduccia, Ritu Malhotra, Nathan White

3:05 PM

Fireside Chat #3 – Elevating Care Through Advocacy

The Impact of Nurse Navigation and Health Care Advocacy: Discover how personalized advocacy programs are transforming employee experiences and outcomes

MODERATOR

Joseph DiBella

SPEAKERS

Joyce Hess & Betty Long

3:45 PM

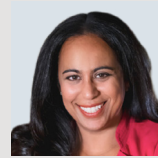
Closing Remarks & Wrap-Up

Dave Raymond, Original Phillie Phanatic

4:00 PM

Networking Reception

Unwind with food, drinks, prize drawings, and the opportunity to connect with peers—and meet Dave Raymond



Ritu Malhotra, PharmD

*President
Illuminate Rx*



Dawn Saffayeh

*President & CEO
Heartshare*



Nathan White

*Chief Client Officer
RxBenefits*

AGENDA